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July 6, 2007

Electronically Filed

Ms. Marlene H. Dortch  
Secretary  
Federal Communications Commission  
445 Twelfth Street, SW  
Washington, DC 20054

Re: Notice of Ex Parte Communication in MB Docket No. 07-57 (Consolidated Application for Authority to Transfer Control of XM Satellite Radio Holdings Inc., Transferor and Sirius Satellite Radio Inc., Transferee, File Nos. SAT-T/C-20070320-00053, SAT-T/C-20070320-00054, SES-T/C-INTR2007-00693, and SES-T/C-INTR2007-00694 - "XM/Sirius Merger")

Dear Ms. Dortch:

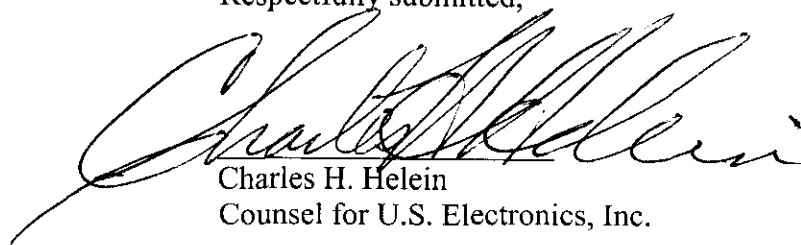
This is to notify you that on July 3, 2007, on behalf of U.S. Electronics, Inc. ("USE"), New York, New York, the undersigned met with Angela E. Giancarlo, Legal Advisor, Wireless and International Issues for Commissioner Robert M. McDowell to discuss the proposed XM-Sirius Merger. In the discussion, USE took no position for or against the Merger, but discussed whether and how best to present certain issues possibly affecting action on the Merger to the Commission, the response to which referred to the comment cycle in the docket and ex parte, permit, but disclose, contacts with other offices within the Commission, including the Media Bureau.

In accordance with Section 1.1206 of the Commission's Rules, 47 C.F.R. § 1.1206, and original and one copy of this letter are being submitted to the Secretary's Office, with a copy to Commissioner McDowell and Ms. Giancarlo. In addition, a copy of this letter is being filed electronically for inclusion in the public record.

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Please direct any questions concerning this matter to the undersigned.

Respectfully submitted,

A handwritten signature in cursive script, appearing to read "Charles H. Helein", written over a horizontal line.

Charles H. Helein  
Counsel for U.S. Electronics, Inc.